

PLANNING DECADES AHEAD

You know what life costs you today; we know about what you have; use this form to think through some of the long-term costs you may need to consider – everything from replacing vehicles, work on your house to big events. Here are a few ideas to get you going...

EVENT	TIMEFRAME	LOCATION	TODAY'S COST
<i>Example: Moving home</i>	<i>The next 3 - 5 years</i>	<i>Cornwall</i>	<i>£000,000</i>
Weddings			
Home renovations			
Anniversaries			
Helping children with properites			
Family holiday			
New car			
Grandchildren			

ACTION: Save this as a PDF, send Solomon's a copy and share it on the portal.

