LEGACY



You've got your family tree – who do you expect to ultimately benefit from your estate and do you have any special provisions or intentions? How are you making gifts now? Write down some of your general thoughts on what exactly is important to you – what is the message of **you?**

| I want to ensure that I | | | | |
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ACTION: Please complete this form, save it as a PDF and share it with Solomon's on the portal.

