

MY TOP PRIORITIES

In terms of your personal goals (which likely have a financial element to them), jot down the things that are most important for you to achieve over the next 12 months. Ideally put a cost/price with each and a 'due by' date.

Over the next 3 months

- 1
- 2
- 3
- 4
- 5

Over the next 6 months

- 1
- 2
- 3
- 4
- 5

Over the next 12 months

- 1
- 2
- 3
- 4
- 5

Slightly further ahead (13-36 months out)

- 1
- 2
- 3
- 4
- 5

NAME:

DATE COMPLETED:

ACTION: Please complete this form, save it as a PDF and share it with Solomon's on the portal.