

NOMINATION OF BENEFICIARY FORM.

This form is for use with the following plan types:

Please tick the plan type this nomination applies to. Please complete a separate nomination for each plan.

Personal Pension Scheme No.1

Personal Pension 2000

Pension Savings Plan (FSAVC)

Portfolio Plus Self Invested Personal Pension

Stakeholder Pension

Portfolio Plus Pension

You can complete this form in two ways:

- by hand, in BLOCK capitals using black ink, or
- by filling out the form on your computer and printing it.

The completed form should be signed and dated by you and sent to :

Legal & General
City Park
The Droeway
Hove
BN3 7PY

The way benefits can be paid if you die depends on a number of factors.

Legal & General will pay any death benefits at its discretion taking into account a range of potential beneficiaries.

If you make a nomination, Legal & General will not be bound by this form but will take this into account when deciding who to pay the benefit to.

If you die before age 75, any death benefits will normally be paid tax-free. If you're aged 75 or over when you die, any death benefits will be taxed in the same way as earned income. In some circumstances there could be an additional inheritance tax liability.

1

ABOUT YOU

Plan number(s)

Full name

Date of birth (you must be over 18)

 DD/MM/YYYY

National Insurance number

Mobile number

Email address

2

ABOUT YOUR BENEFICIARIES

Who would you like to receive the death benefits under your pension plan?

If you want the benefit to be paid to more than one person, please show in which percentages. Please make sure that the **percentages total 100%**. If there are more than two beneficiaries, please provide the details on a separate signed sheet of paper.

If you want to alter who you have nominated in the future, you will need to confirm in writing.

	BENEFICIARY ONE	BENEFICIARY TWO
Title	<input type="text"/>	<input type="text"/>
Full name	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Relationship to me	<input type="text"/>	<input type="text"/>
Percentage of lump sum	<input type="text"/> %	<input type="text"/> %

Or

To trustees to be held on trust Please enclose the original trust documentation, which will be returned to you.

3

SIGNATURE

This nomination replaces any previous nomination that I have made.

Signature

Date of signature

 DD/MM/YYYY

legalandgeneral.com

Legal & General (Portfolio Management Services) Limited

Registered in England and Wales No. 02457525

Registered office: One Coleman Street, London EC2R 5AA

Authorised and regulated by the Financial Conduct Authority.

Legal & General Assurance Society Limited

Registered in England and Wales No. 00166055

Registered office: One Coleman Street, London EC2R 5AA

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

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