



MARKET REPORT AUGUST 2011



Global equity and commodity index performance - figures to 31 July 2011

| | 1 Month | 3 Months | 6 Months | YTD | 2010 | 2009 | 2008 | 2007 |
|---|---------|----------|----------|--------|--------|--------|--------|--------|
| Global US & Canada | | | | | | | | |
| MSCI World (US\$) | -1.8% | -5.2% | 1.4% | 3.7% | 12.3% | 30.8% | -40.3% | 9.6% |
| MSCI World Value (US\$) | -3.0% | -6.8% | -0.4% | 3.0% | 9.8% | 27.7% | -39.8% | 4.1% |
| MSCI World Growth (US\$) | -0.6% | -3.7% | 3.3% | 4.4% | 14.9% | 33.8% | -40.9% | 15.1% |
| MSCI World Small Cap (US\$) | -2.3% | -6.3% | 2.5% | 3.4% | 26.6% | 44.8% | -41.6% | 1.1% |
| MSCI Emerging Markets Free (US\$) | -0.4% | -4.4% | 3.4% | 0.7% | 19.2% | 79.0% | -53.2% | 39.8% |
| FTSE World (US\$) | -1.8% | -5.3% | 1.4% | 3.3% | 12.7% | 34.4% | -40.9% | 11.3% |
| Dow Jones Industrials | -2.1% | -4.6% | 3.4% | 6.4% | 14.1% | 22.7% | -31.9% | 8.9% |
| S&P 500 | -2.0% | -4.8% | 1.5% | 3.9% | 15.1% | 26.5% | -37.0% | 5.5% |
| NASDAQ | -0.6% | -3.9% | 2.5% | 4.4% | 18.0% | 45.3% | -40.0% | 10.5% |
| Russell 2000 | -3.6% | -7.6% | 2.6% | 2.4% | 26.9% | 27.2% | -33.8% | -1.6% |
| S&P/TSX Composite | -2.5% | -6.6% | -3.3% | -2.3% | 17.6% | 35.1% | -33.0% | 9.8% |
| Europe & Africa | | | | | | | | |
| FTSE World Europe ex-UK (£) | -7.2% | -8.4% | -1.6% | 1.1% | 5.8% | 20.1% | -24.0% | 15.7% |
| MSCI Europe | -2.5% | -5.1% | -2.8% | -1.1% | 7.5% | 28.6% | -38.5% | 6.5% |
| CAC 40 | -7.7% | -8.1% | -5.4% | -0.4% | 0.6% | 27.6% | -40.3% | 4.2% |
| DAX | -3.0% | -4.7% | 1.2% | 3.5% | 16.1% | 23.8% | -40.4% | 22.3% |
| Ibex 35 | -6.6% | -10.3% | -8.6% | 0.7% | -13.5% | 38.3% | -36.6% | 7.5% |
| FTSEMIB | -8.7% | -15.6% | -14.0% | -6.0% | -9.8% | 24.8% | -46.7% | -3.2% |
| Swiss Market Index (capital returns) | -6.5% | -11.6% | -10.7% | -10.1% | -1.7% | 18.3% | -34.8% | -3.4% |
| Amsterdam Exchanges | -2.9% | -7.7% | -6.5% | -4.9% | 9.2% | 42.1% | -50.3% | 7.5% |
| HSBC European Smaller Cos ex-UK | -4.8% | -9.4% | -6.2% | -4.8% | 21.7% | 55.2% | -49.5% | -3.0% |
| MSCI Russia (US\$) | 2.0% | -3.9% | 8.0% | 12.3% | 19.4% | 104.9% | -73.8% | 24.8% |
| MSCI EM Europe, Middle East and Africa (US\$) | -0.4% | -7.0% | 6.7% | 1.9% | 23.8% | 68.1% | -55.6% | 28.7% |
| FTSE/JSE Africa All-Share (SA) | -2.0% | -4.7% | 0.7% | -1.5% | 19.0% | 32.1% | -23.2% | 19.2% |
| UK | | | | | | | | |
| FTSE All-Share | -2.2% | -3.3% | 1.2% | 0.7% | 14.5% | 30.1% | -29.9% | 5.3% |
| FTSE 100 | -2.1% | -3.5% | 1.1% | 0.5% | 12.6% | 27.3% | -28.3% | 7.4% |
| FTSE 250 | -3.1% | -3.1% | 2.2% | 1.5% | 27.4% | 50.6% | -38.2% | -2.5% |
| FTSE Small Cap ex Investment Trusts | 0.4% | -0.2% | 1.4% | 3.2% | 16.9% | 57.7% | -48.3% | -17.9% |
| FTSE TechMARK 100 | -2.3% | -1.4% | 2.2% | 7.0% | 22.2% | 43.5% | -24.1% | 10.2% |
| Asia Pacific & Japan | | | | | | | | |
| Hong Kong Hang Seng | 0.2% | -4.0% | -2.4% | -0.6% | 8.6% | 56.6% | -46.4% | 43.4% |
| China SE Shanghai Composite (capital returns) | -2.2% | -7.2% | -3.2% | -3.8% | -14.3% | 80.0% | -65.4% | 96.7% |
| Singapore Times | 2.3% | 1.1% | 1.8% | 1.5% | 13.3% | 70.8% | -47.1% | 22.5% |
| Taiwan Weighted (capital returns) | -0.1% | -4.0% | -5.5% | -3.7% | 9.6% | 78.3% | -46.0% | 8.7% |
| Korean Composite (capital returns) | 1.6% | -2.7% | 3.1% | 4.0% | 21.9% | 49.7% | -40.7% | 32.3% |
| Jakarta Composite (capital returns) | 6.2% | 8.1% | 21.2% | 11.5% | 46.1% | 87.0% | -50.6% | 52.1% |
| Philippines Composite (capital returns) | 5.0% | 4.3% | 16.0% | 7.2% | 37.6% | 63.0% | -48.3% | 21.4% |
| Thai Stock Exchange | 8.9% | 4.1% | 20.4% | 12.5% | 47.8% | 71.3% | -45.1% | 31.4% |
| Mumbai Sensex 30 | -3.3% | -4.6% | -0.1% | -10.7% | 17.9% | 79.8% | -52.4% | 52.0% |
| Hang Seng China Enterprises Index | -1.6% | -4.8% | 0.7% | -0.3% | 1.7% | 66.1% | -49.9% | 58.8% |
| ASX 200 | -4.0% | -7.6% | -5.0% | -4.9% | 1.6% | 37.0% | -38.4% | 16.1% |
| Topix | -0.9% | -1.1% | -6.4% | -5.2% | 1.0% | 7.6% | -40.6% | -11.1% |
| Nikkei 225 (capital returns) | 0.2% | -0.2% | -4.0% | -3.9% | -3.0% | 19.0% | -42.1% | -11.1% |
| MSCI Asia Pac ex Japan (US\$) | 0.4% | -3.8% | 3.8% | 2.4% | 18.4% | 73.7% | -51.6% | 37.2% |
| Latin America | | | | | | | | |
| MSCI EM Latin America (US\$) | -3.4% | -6.3% | -0.5% | -4.9% | 14.9% | 104.2% | -51.3% | 50.7% |
| MSCI Mexico (US\$) | -0.8% | -3.0% | 2.2% | -0.7% | 27.6% | 56.6% | -42.9% | 12.2% |
| MSCI Brazil (US\$) | -4.3% | -7.6% | -1.6% | -5.7% | 6.8% | 128.6% | -56.1% | 80.0% |
| MSCI Argentina (US\$) | -3.6% | 2.3% | -10.3% | -11.4% | 77.4% | 64.0% | -54.4% | -4.0% |
| MSCI Chile (US\$) | -5.4% | -5.8% | 4.4% | -5.1% | 44.8% | 86.7% | -35.4% | 23.7% |
| Commodities | | | | | | | | |
| Oil - Brent Crude Spot (US\$/BBL) | 7.3% | -5.7% | 22.3% | 26.9% | 27.0% | 107.3% | -62.5% | 58.1% |
| Oil - West Texas Intermediary (US\$/BBL) | 0.3% | -16.0% | 3.8% | 4.7% | 15.1% | 77.9% | -53.5% | 57.2% |
| Reuters CRB Index | 1.2% | -7.7% | 0.2% | 2.8% | 17.6% | 23.6% | -35.0% | 22.2% |
| Gold Bullion LBM (US\$/Troy Ounce) | 7.5% | 5.7% | 21.9% | 14.5% | 29.3% | 27.1% | 3.1% | 31.8% |
| Baltic Dry Index | -10.5% | -0.4% | 14.2% | -28.7% | -41.0% | 288.2% | -91.5% | 107.9% |

Source: Thomson Reuters Datastream, total returns in local currency unless otherwise stated.
Data as at 31 July 2011.



Global currency movements

| | Current value | Change Over: 1 Month | 3 Months | 6 Months | YTD | 2010 | 2009 | 2008 | 2007 |
|--|---------------|----------------------|----------|----------|-------|--------|--------|--------|--------|
| Global currency movements - figures to 31 July 2011 | | | | | | | | | |
| Euro/US Dollar | 1.43 | -1.2% | -3.2% | 4.7% | 7.1% | -6.6% | 2.5% | -4.3% | 10.5% |
| Euro/GB Sterling | 0.88 | -3.0% | -1.1% | 2.6% | 2.2% | -3.2% | -7.3% | 30.0% | 9.1% |
| Euro/Swiss Franc | 1.13 | -7.2% | -11.7% | -12.5% | -9.5% | -15.7% | -0.7% | -9.7% | 2.9% |
| Euro/Swedish Krona | 9.03 | -1.6% | 0.9% | 2.2% | 0.5% | -12.3% | -6.3% | 15.9% | 4.4% |
| Euro/Norwegian Krone | 7.74 | -1.0% | -0.5% | -2.2% | -0.7% | -6.1% | -14.7% | 22.6% | -3.7% |
| Euro/Danish Krone | 7.44 | -0.2% | -0.1% | -0.1% | -0.1% | 0.2% | 0.0% | -0.2% | 0.0% |
| Euro/Polish Zloty | 4.00 | 0.4% | 1.7% | 1.7% | 0.8% | -3.4% | -1.0% | 15.1% | -6.0% |
| Euro/Hungarian Forint | 270.26 | 1.6% | 2.3% | -1.0% | -2.9% | 2.9% | 1.8% | 5.0% | 0.6% |
| US Dollar/Yen | 76.75 | -4.7% | -5.5% | -6.5% | -5.4% | -12.6% | 2.5% | -18.6% | -6.4% |
| US Dollar/Canadian Dollar | 0.96 | -0.8% | 1.1% | -4.6% | -4.2% | -5.2% | -13.5% | 22.1% | -14.5% |
| US Dollar/South African Rand | 6.69 | -1.2% | 1.8% | -6.9% | 1.1% | -10.7% | -21.9% | 38.2% | -2.1% |
| US Dollar/Brazilian Real | 1.55 | -0.8% | -1.8% | -7.1% | -6.7% | -4.8% | -24.7% | 30.0% | -16.7% |
| US Dollar/South Korean Won | 1054.30 | -1.2% | -1.3% | -5.9% | -6.0% | -3.8% | -7.7% | 34.9% | 0.6% |
| US Dollar/Taiwan Dollar | 28.88 | 0.5% | 0.7% | -0.6% | -1.0% | -8.8% | -2.4% | 1.1% | -0.5% |
| US Dollar/Thai Baht | 29.77 | -3.0% | -0.3% | -3.7% | -1.0% | -9.9% | -4.1% | 15.8% | -15.2% |
| US Dollar/Singapore Dollar | 1.20 | -2.0% | -1.7% | -5.9% | -6.2% | -8.7% | -1.9% | -0.6% | -6.0% |
| US Dollar/GB Sterling | 1.64 | 2.3% | -1.7% | 2.5% | 5.2% | -3.4% | 10.4% | -26.3% | 1.3% |
| GB Sterling/South African Rand | 10.99 | 1.1% | 0.1% | -4.6% | 6.4% | -13.7% | -13.6% | 1.6% | -0.8% |
| Australian Dollar/US Dollar | 1.10 | 2.5% | 0.3% | 10.3% | 7.6% | 13.9% | 26.8% | -19.2% | 11.0% |
| New Zealand Dollar/US Dollar | 0.88 | 6.0% | 8.6% | 14.0% | 12.8% | 7.6% | 24.1% | -23.9% | 8.9% |

Source: Thomson Reuters Datastream. All figures subject to rounding.
Data as at 31 July 2011.

My blog is updated regularly throughout the week with news and items that are likely to be of interest. The blog can also be searched for past articles. If you can't find something that you would like, please ask and we will see what we can do. The blog is found at www.solomonsifa.blogspot.com



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